

软商品周报

天气转暖消费一般，软商品观望为主

研究发展中心 农产品组

2021年5月10日

本周要点

1、白糖

要点:

外盘带动，需求改善。

港口货源消耗，贸易商库存降低。

企业蔗款压力较小，挺价意愿强。

建议:

观望为主。

2、棉花

要点：

期货价格上涨，利好皮棉现货价格。

皮棉加工利润仍倒挂，棉企挺价意愿强烈。

国内新棉迎来种植季，新疆部分地区已出苗，未来天气因素将是影响价格走势的重要因素。

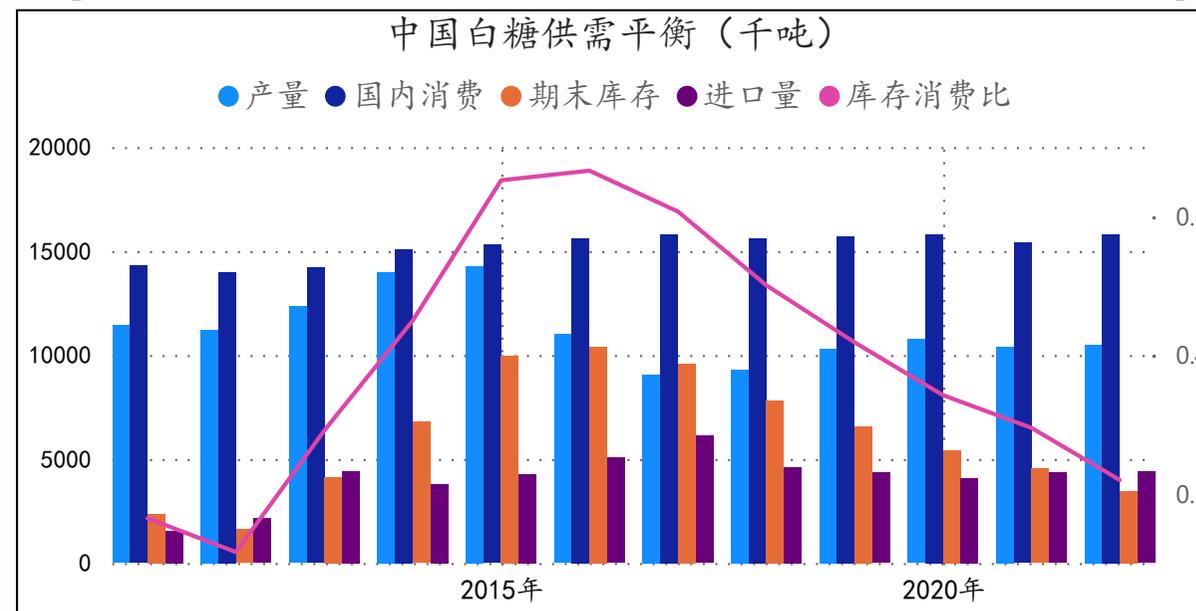
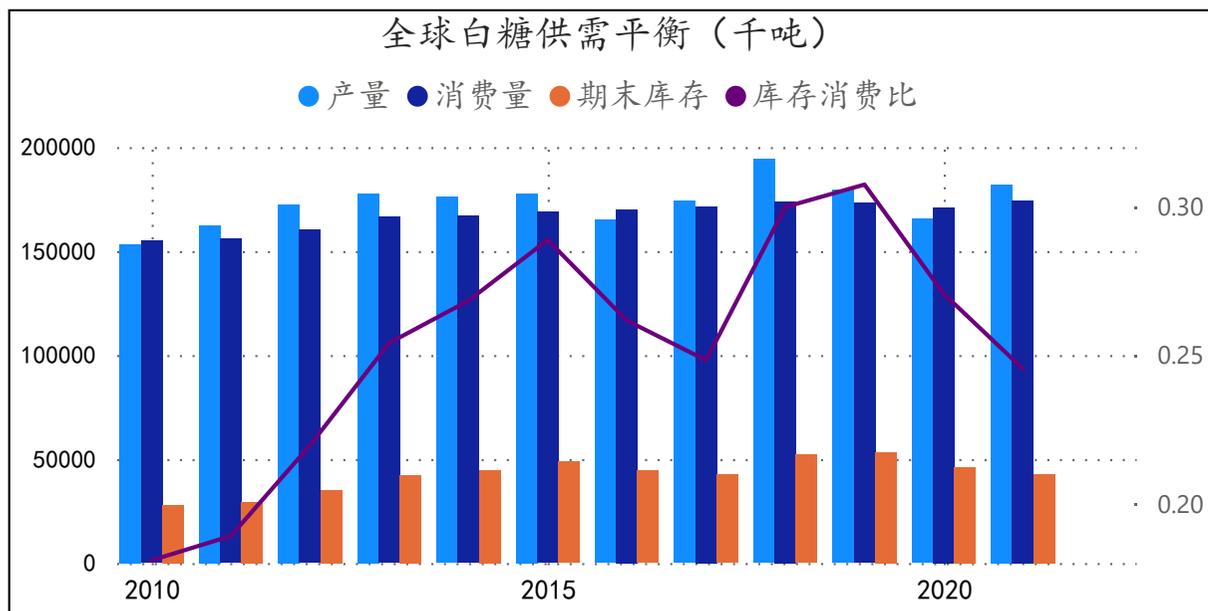
建议：

预计棉价或将震荡偏强运行。

白糖供需平衡

2010/12/31

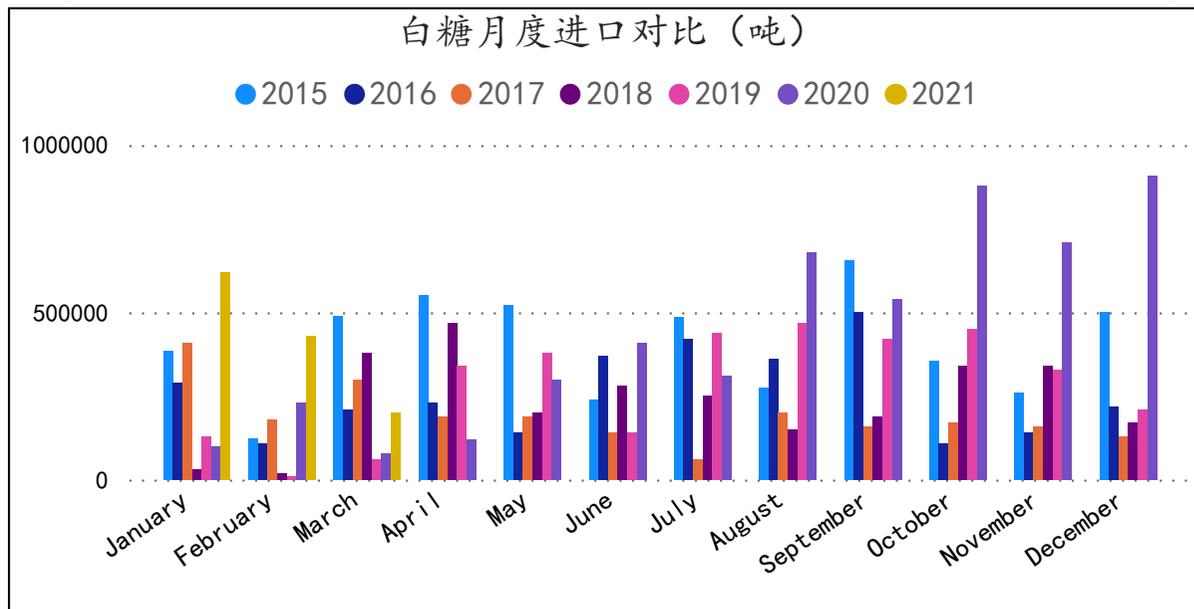
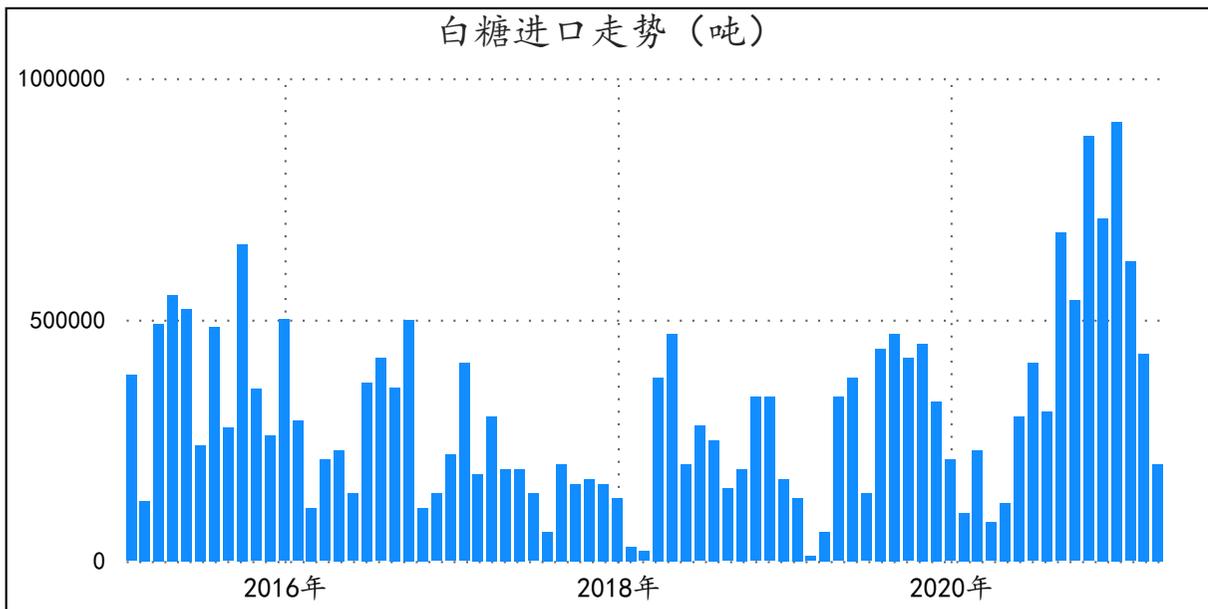
2021/12/31



白糖进口



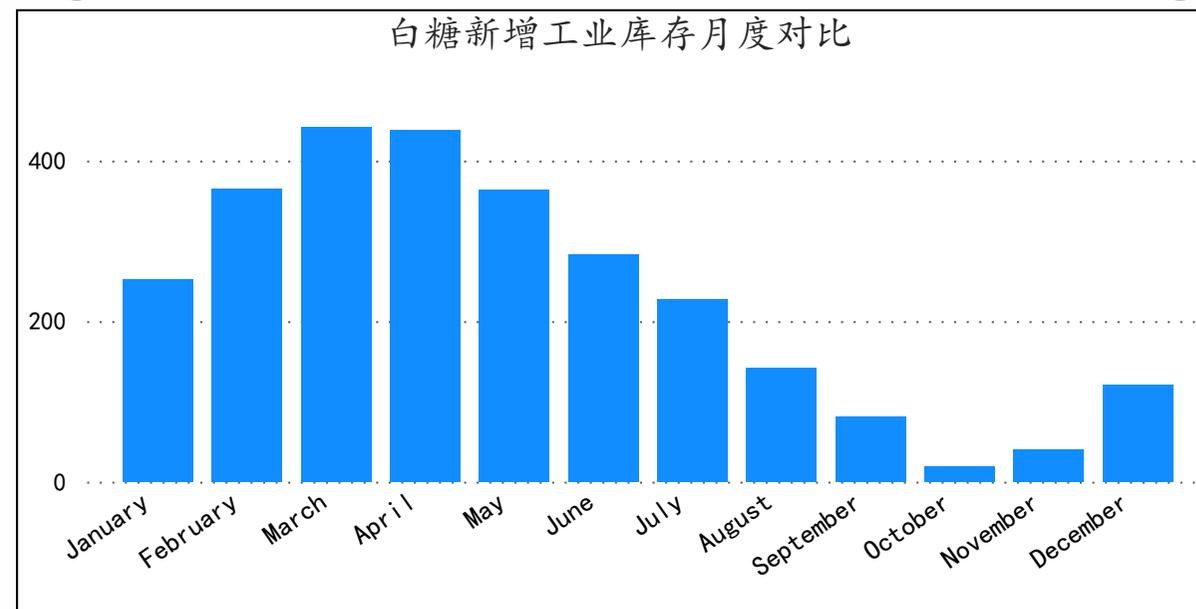
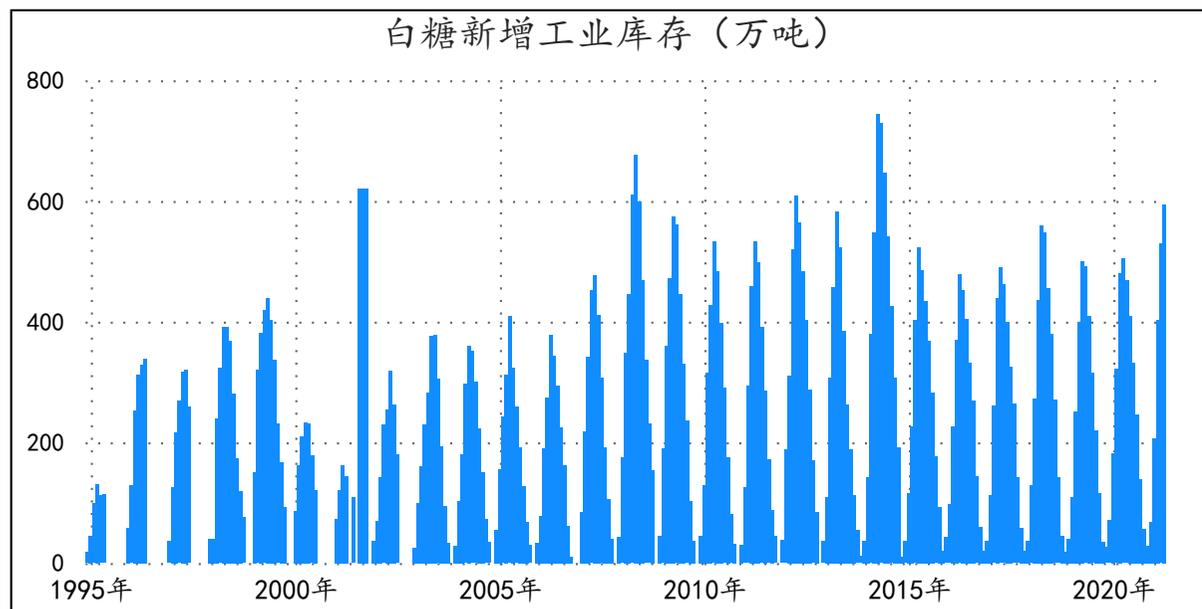
2015/1/31 2021/3/31



白糖新增工业库存

1994/11/30

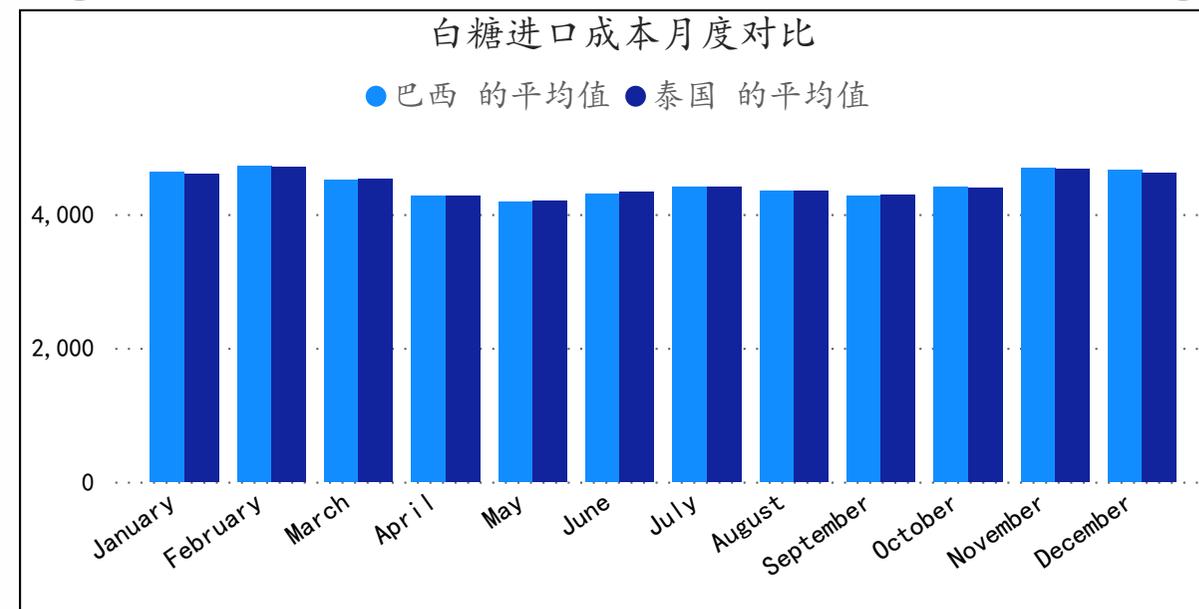
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白糖进口成本

2010/11/1

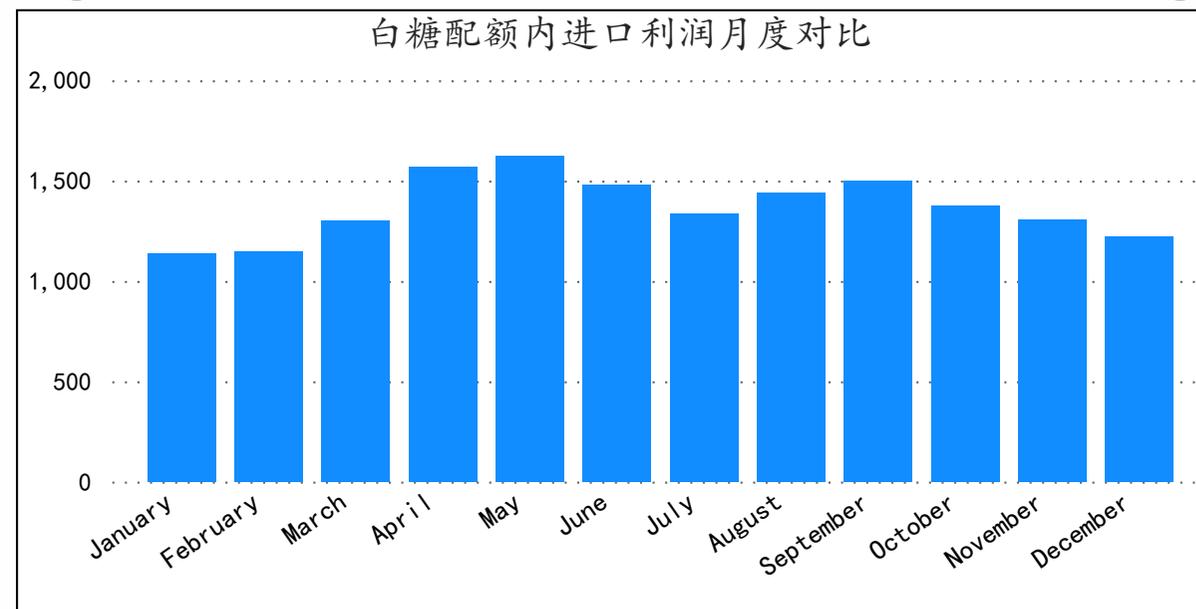
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白糖进口利润

2010/11/1

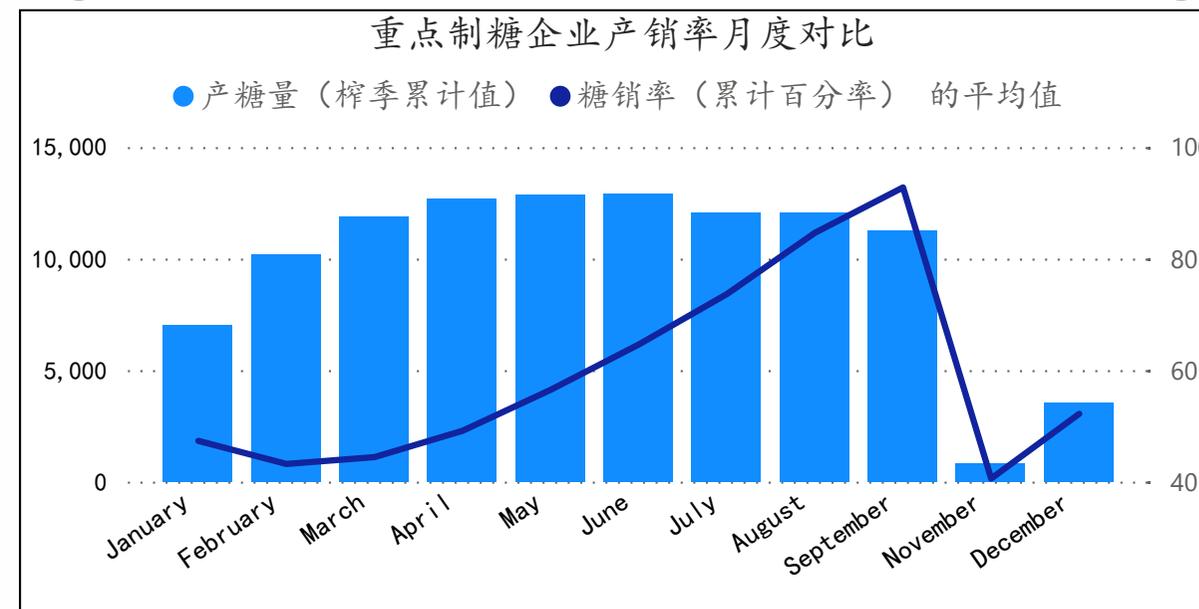
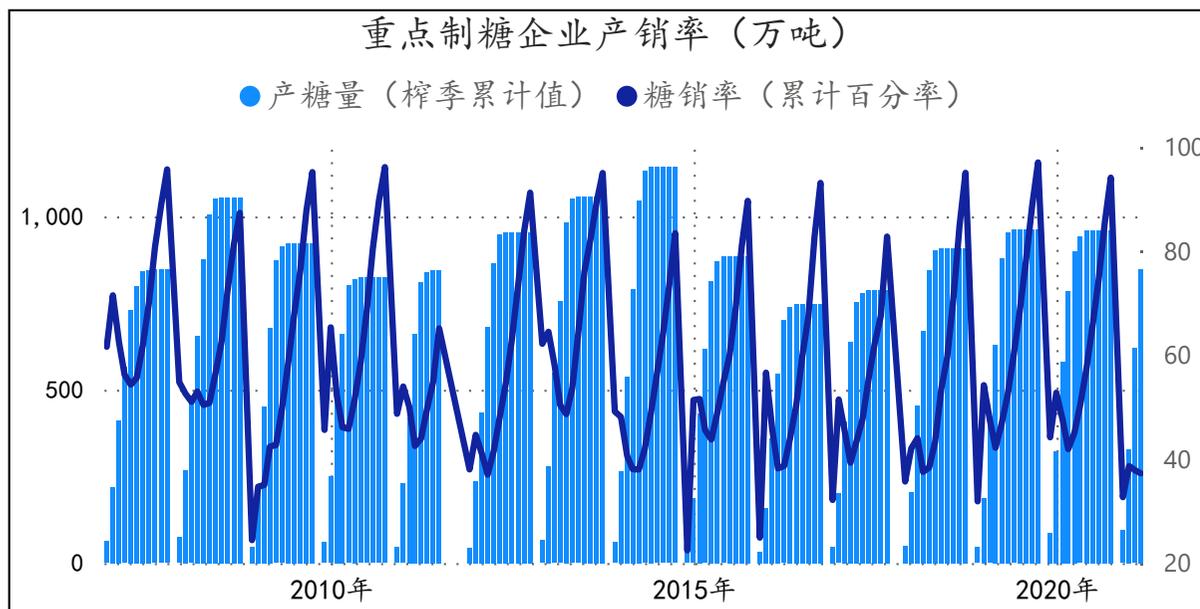
2021/3/5



重点制糖企业产销率

2006/11/30

2021/2/28

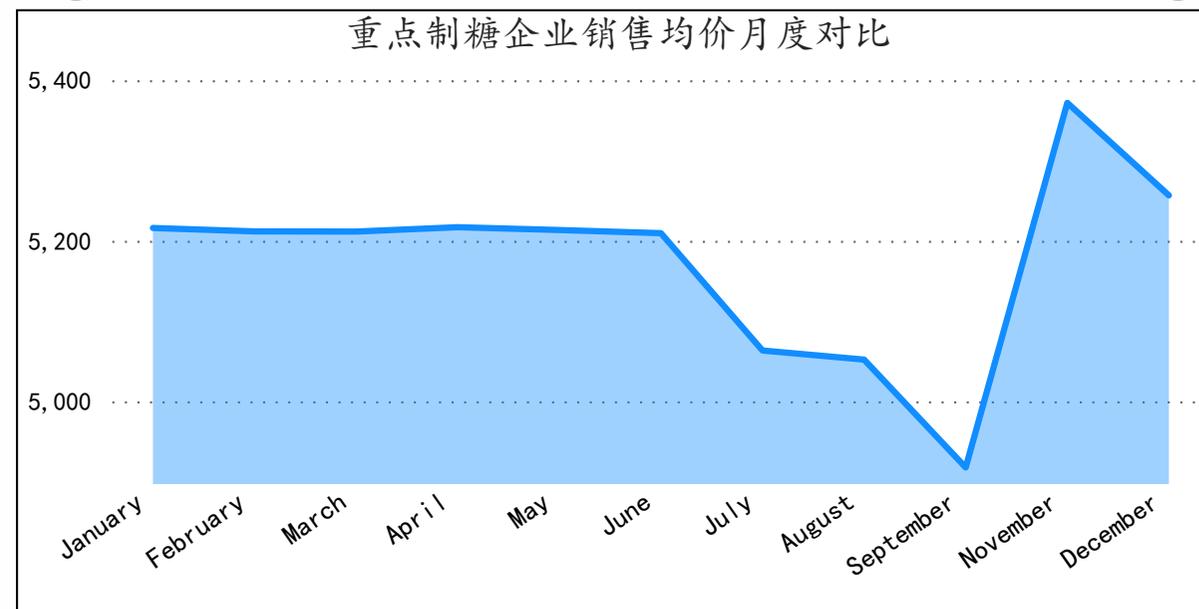
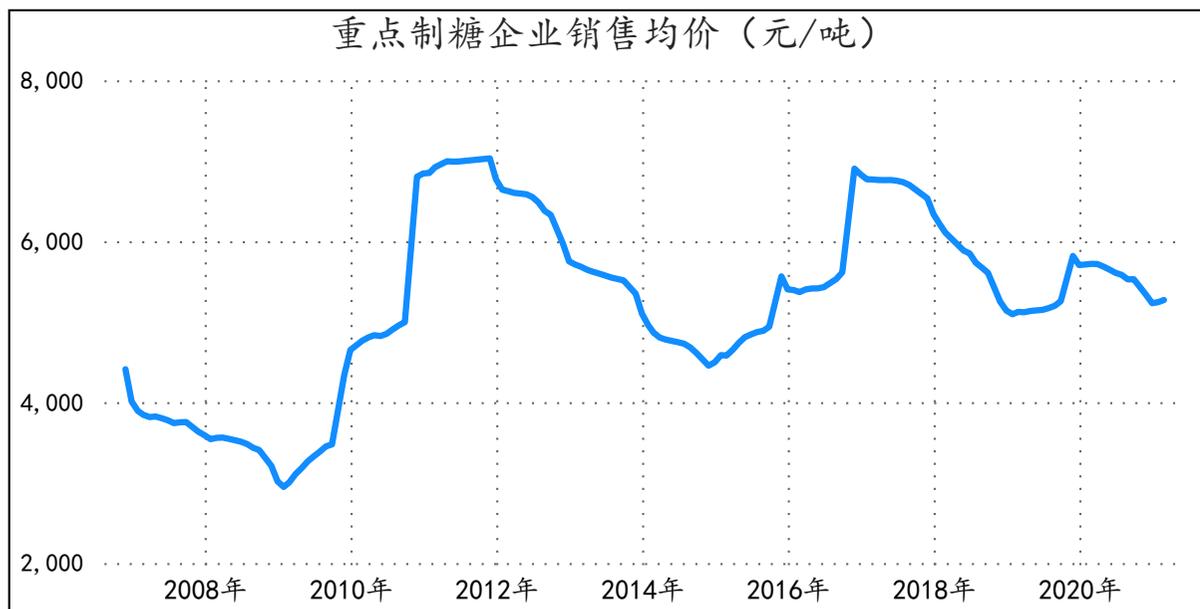


重点制糖企业销售均价



2006/11/30

2021/2/28



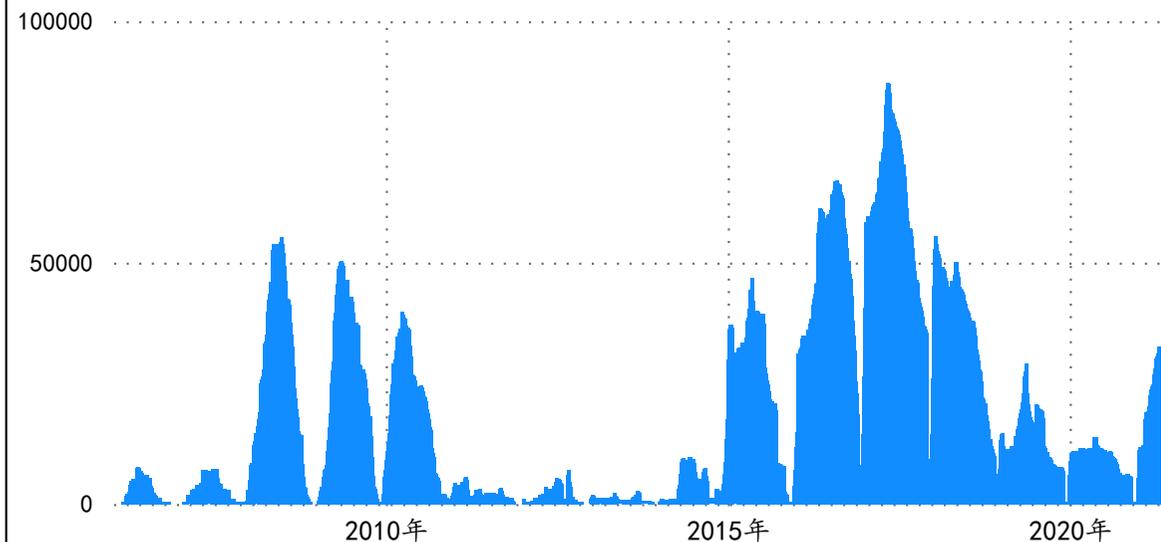
郑糖仓单



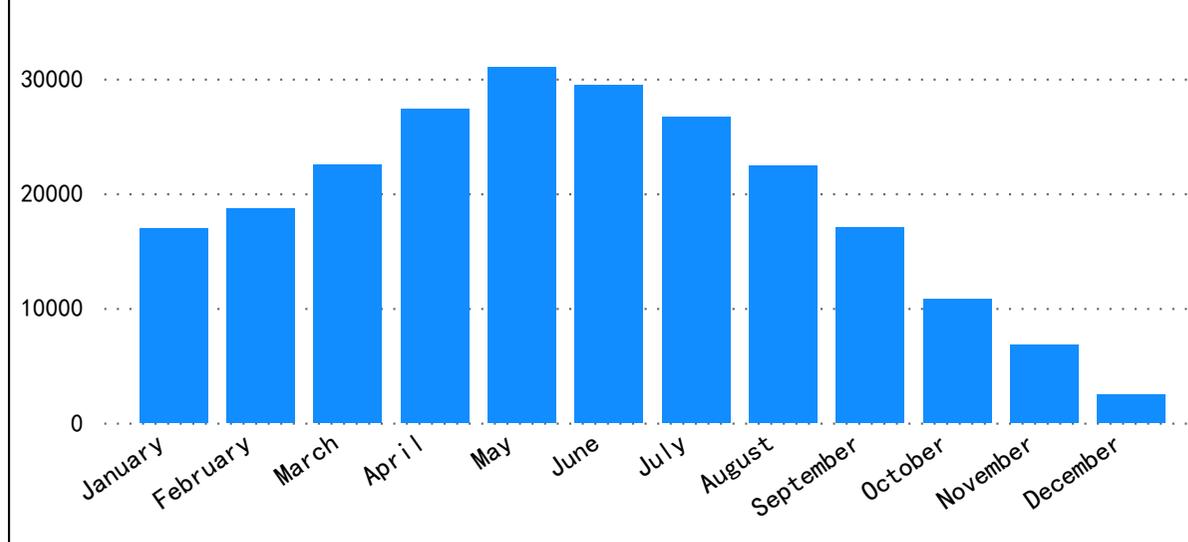
2006/1/20

2021/4/23

郑糖注册仓单 (张)



郑糖注册仓单月度对比

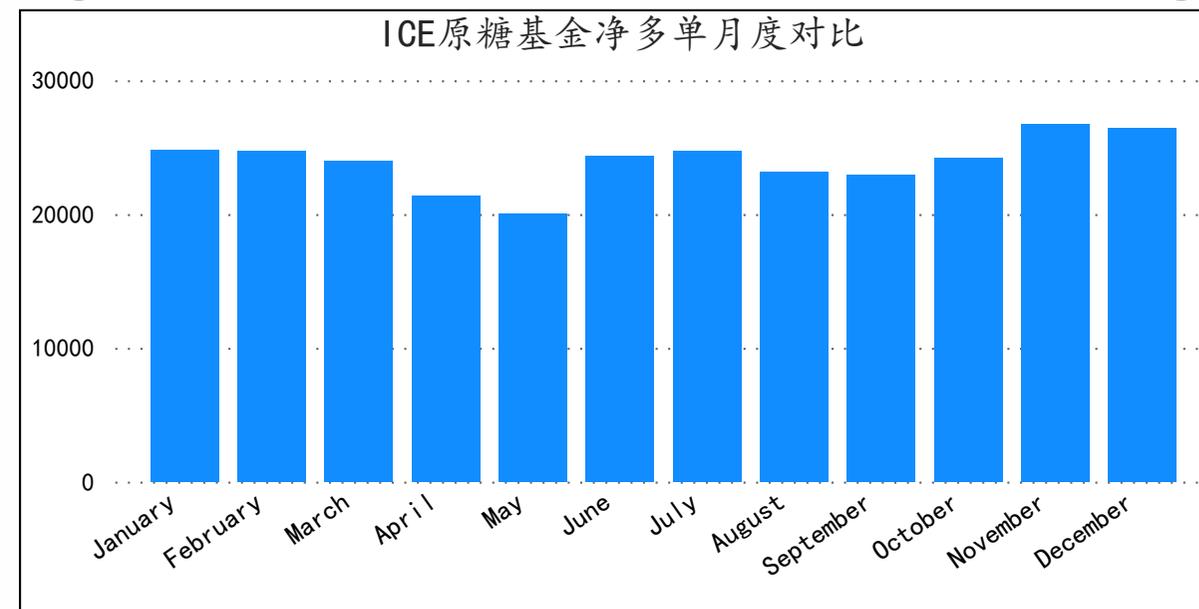
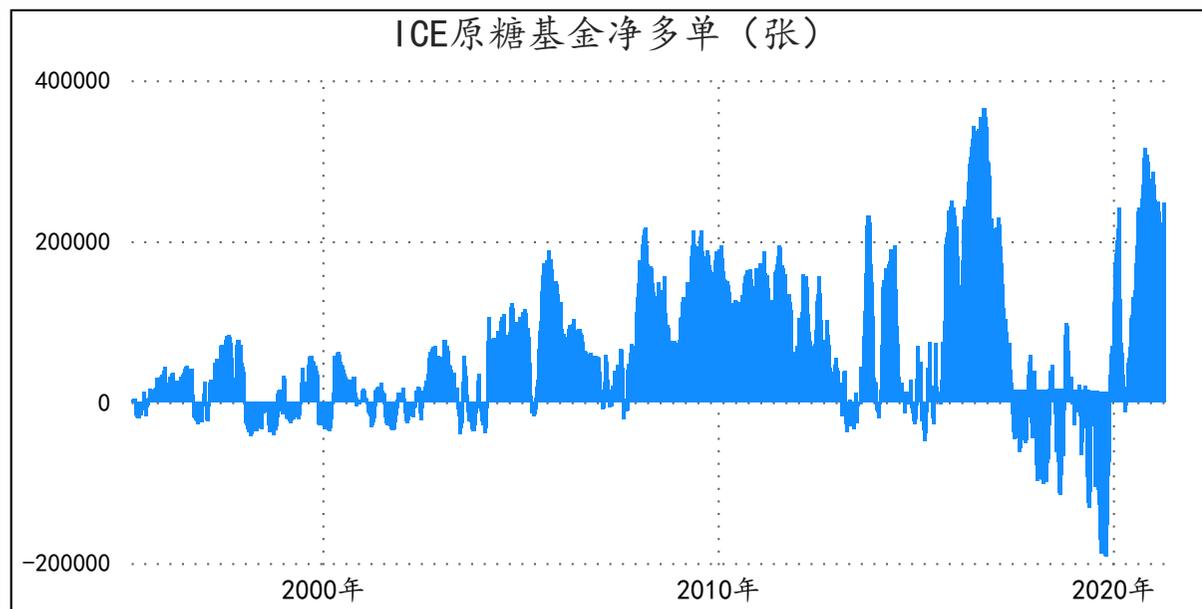


ICE原糖基金持仓



1995/3/21

2021/4/20

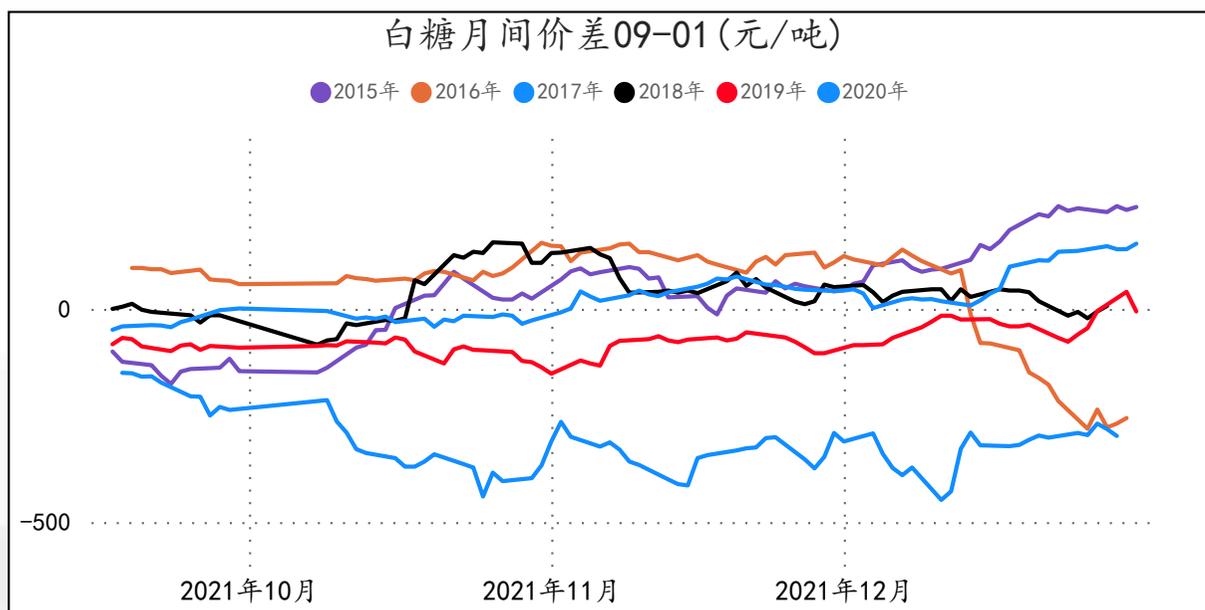
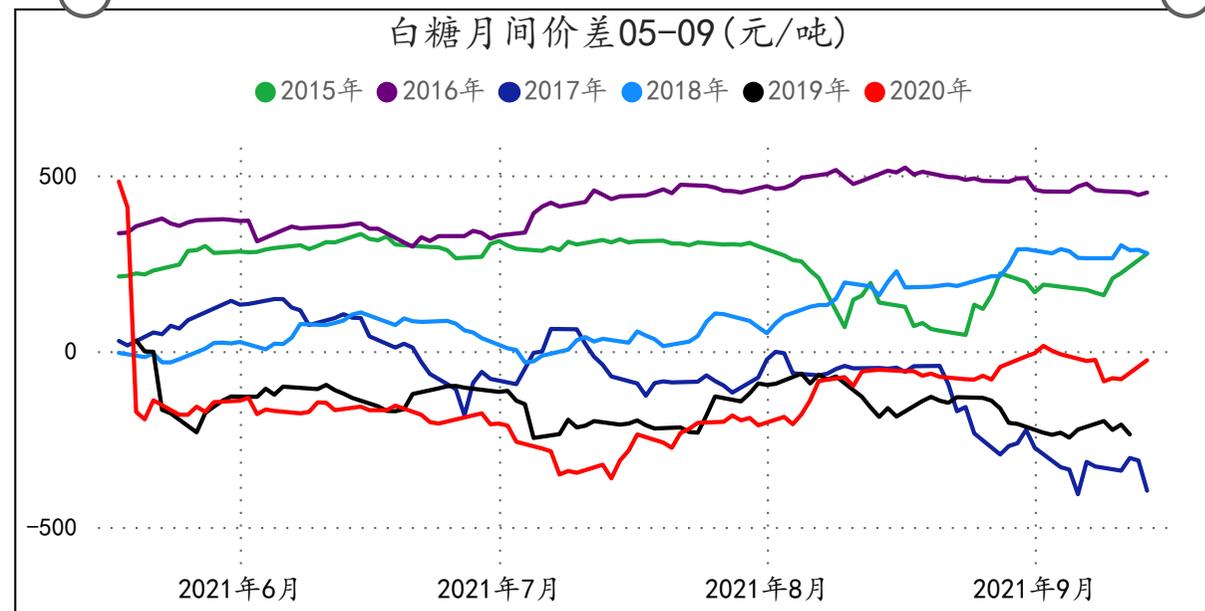
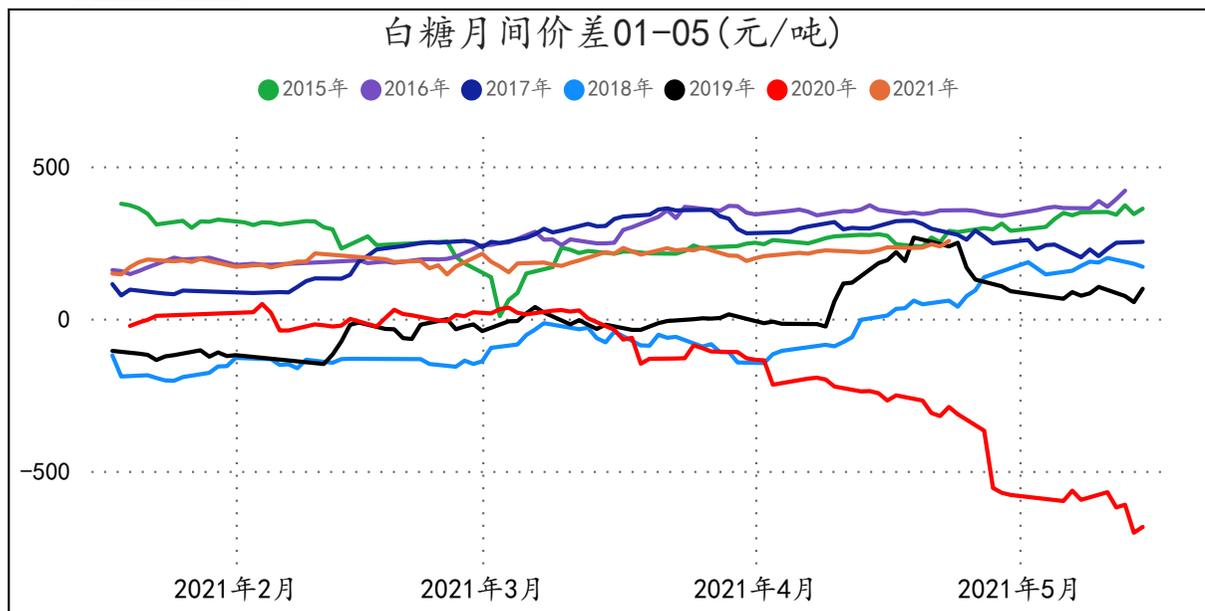


白糖月差跟踪



2015/1/5

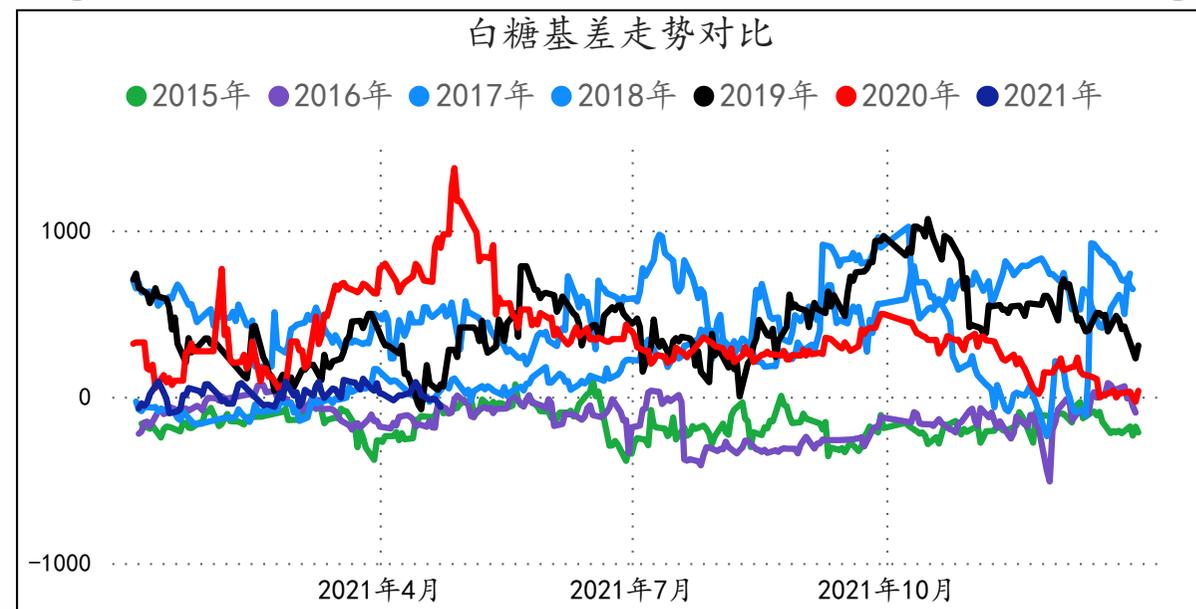
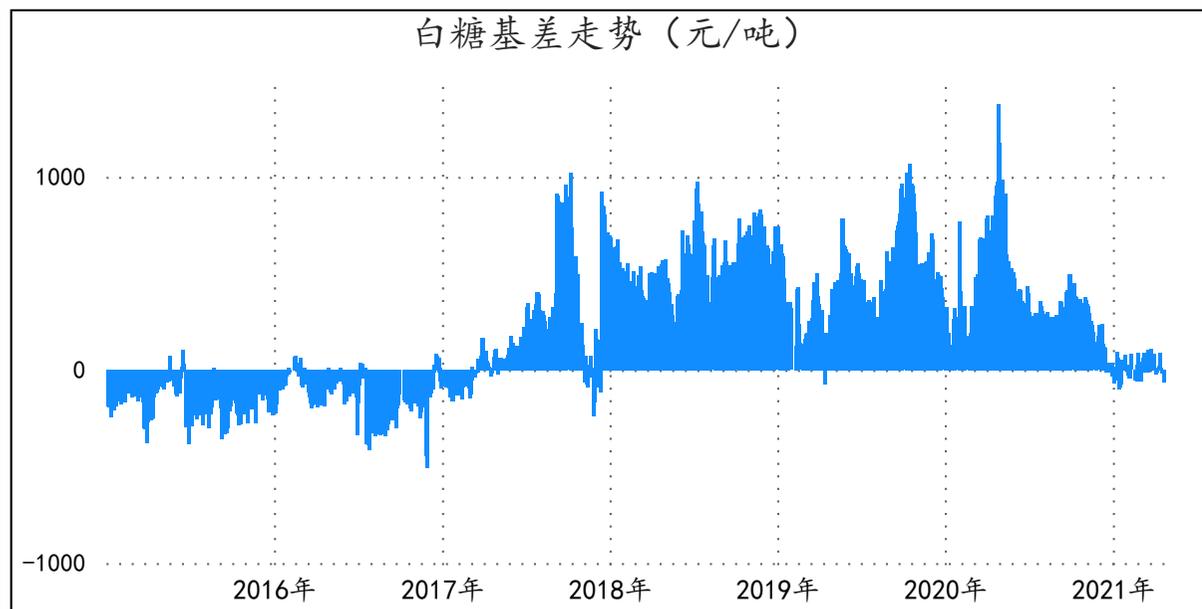
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白糖基差

2015/1/5

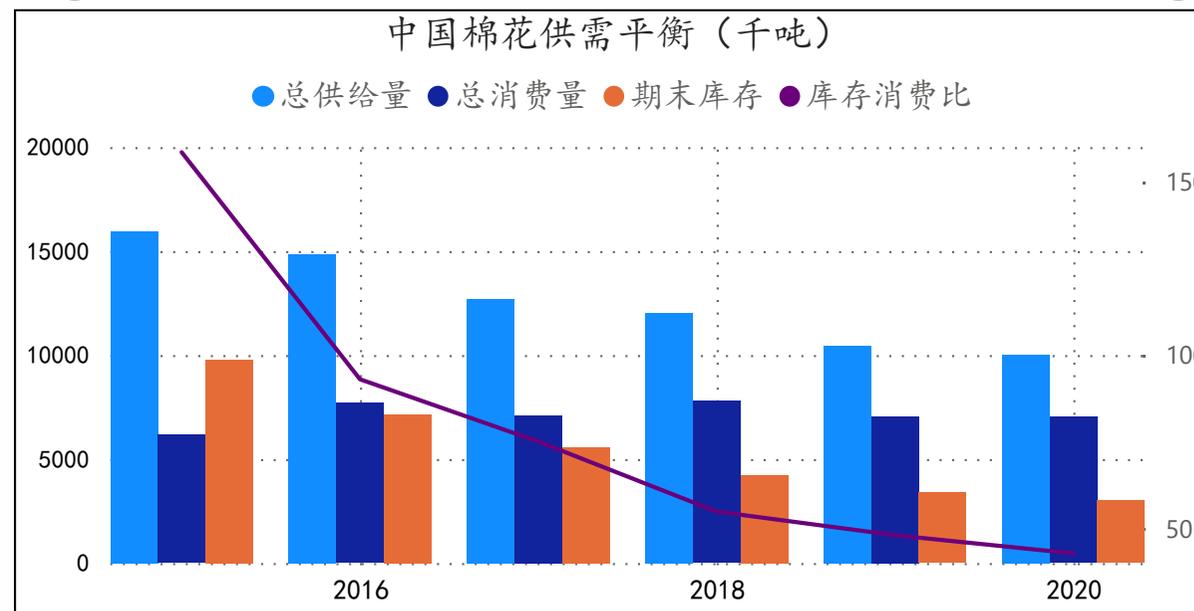
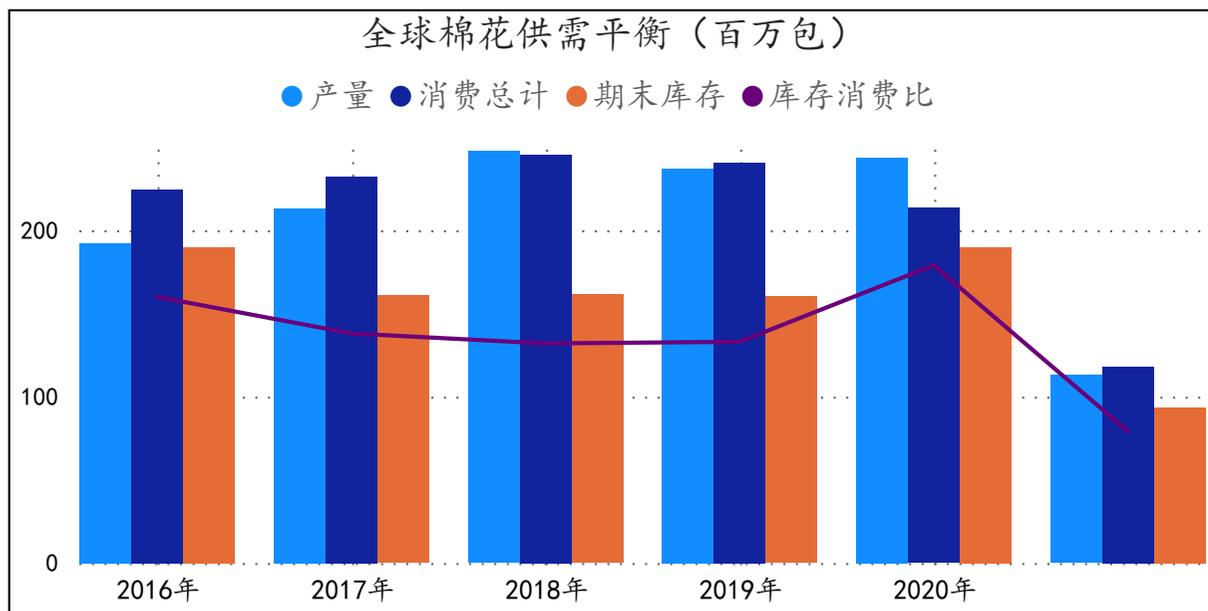
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棉花供需平衡

2015/12/31

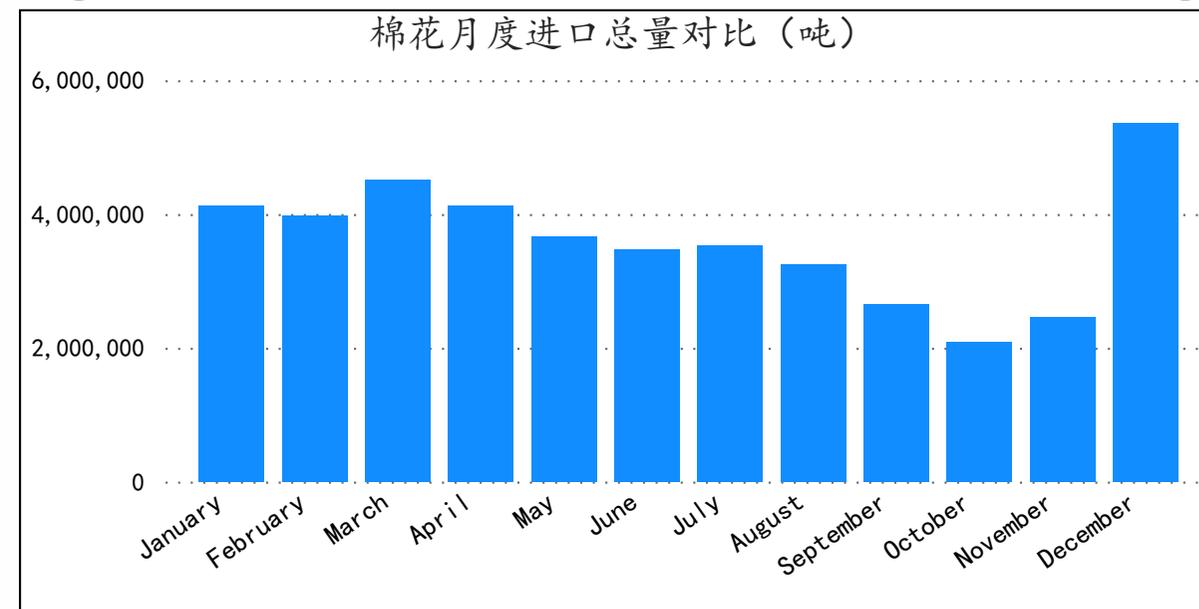
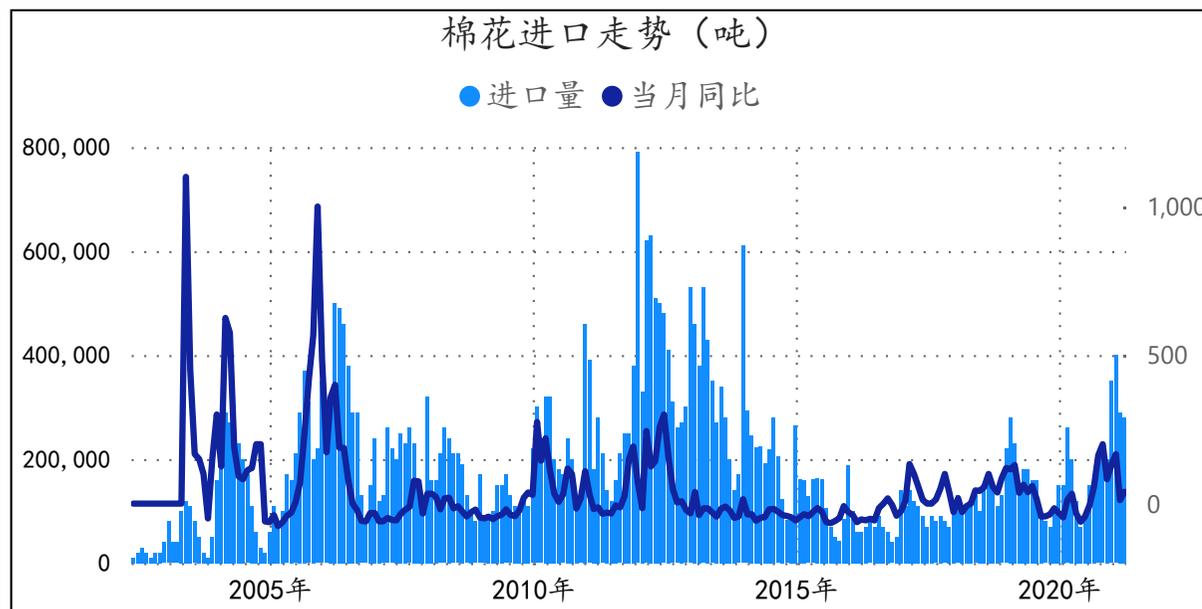
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棉花进口

2002/5/31

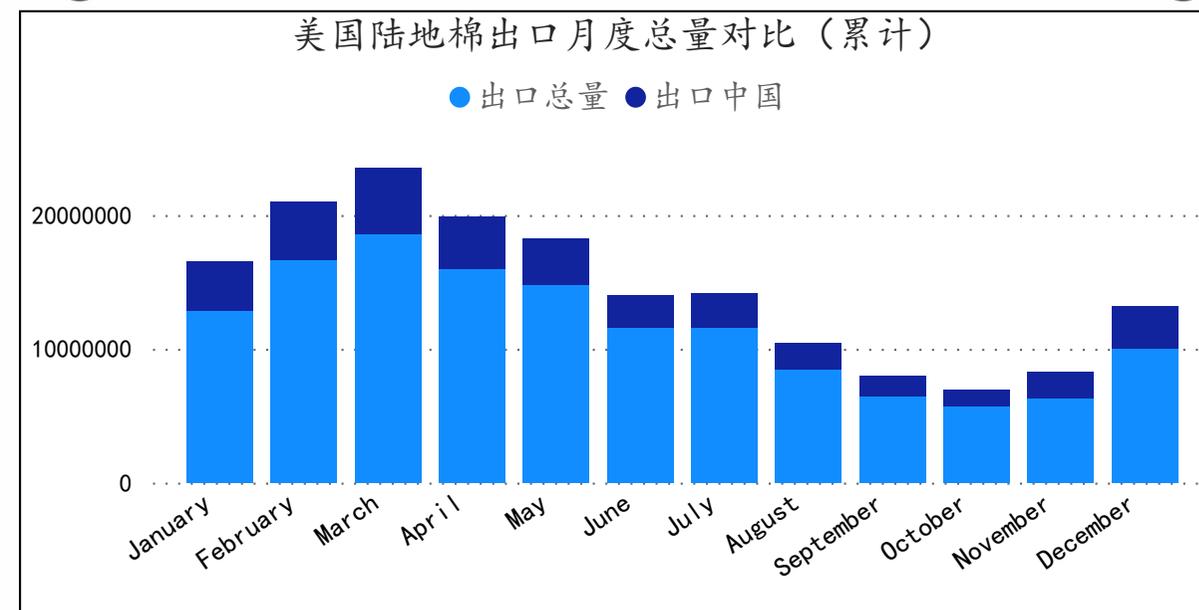
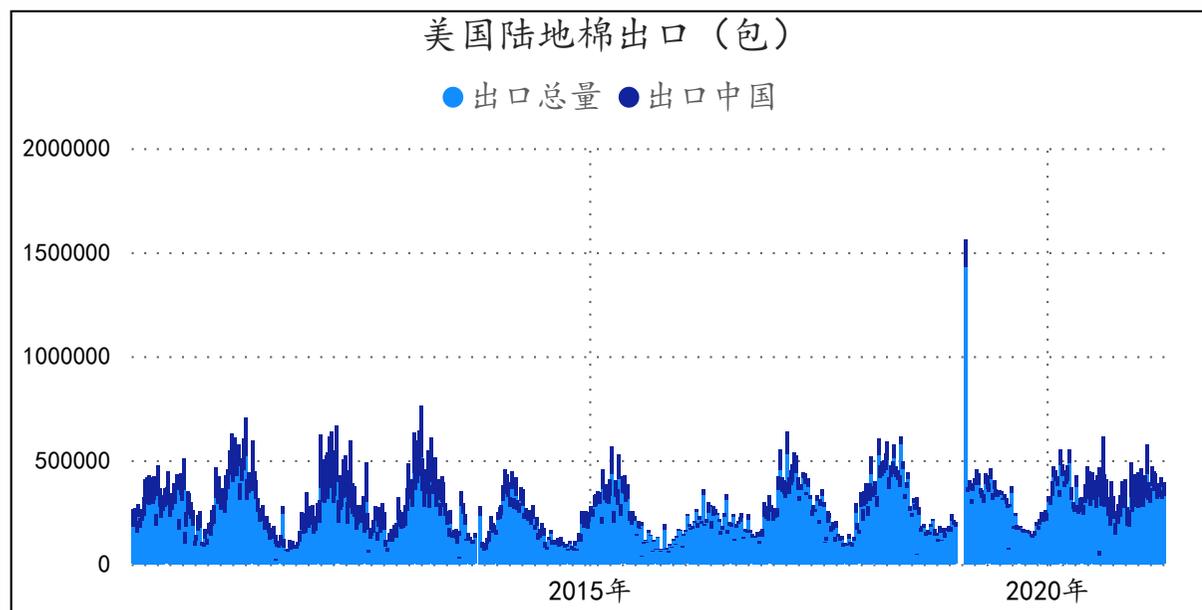
2021/3/31



美国陆地棉出口

2010/1/7

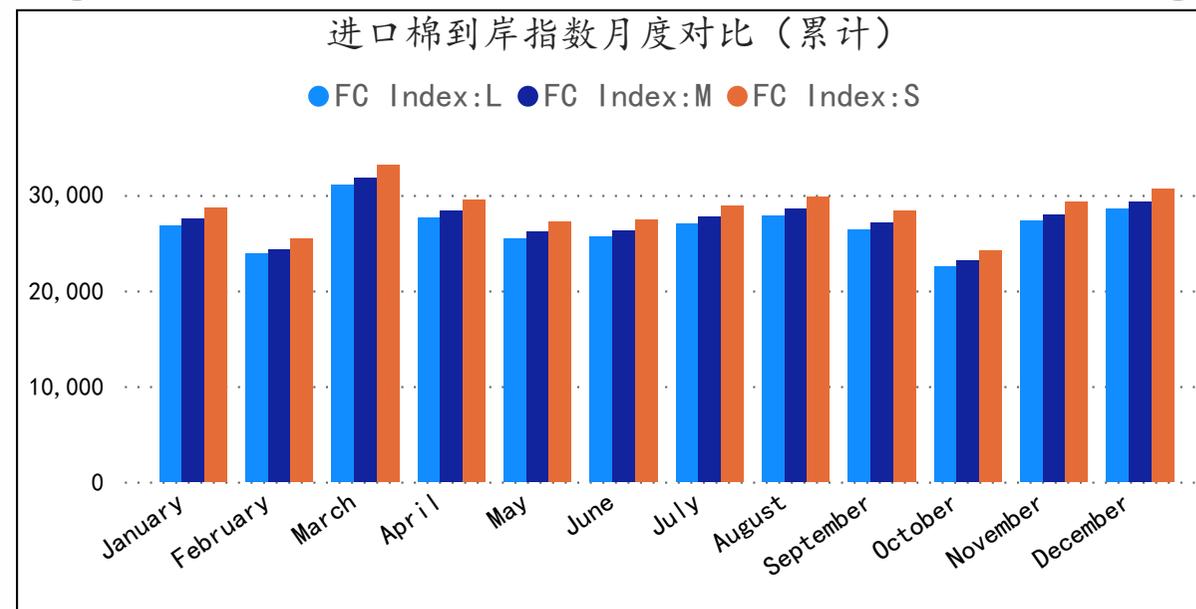
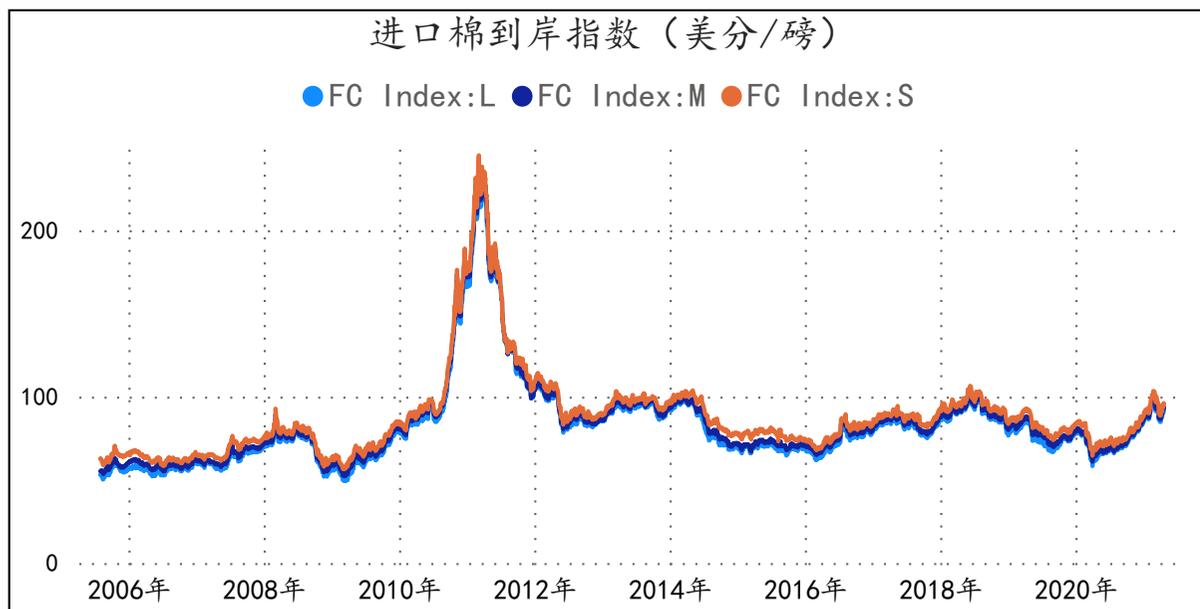
2021/4/15



棉花到岸指数

2005/8/1

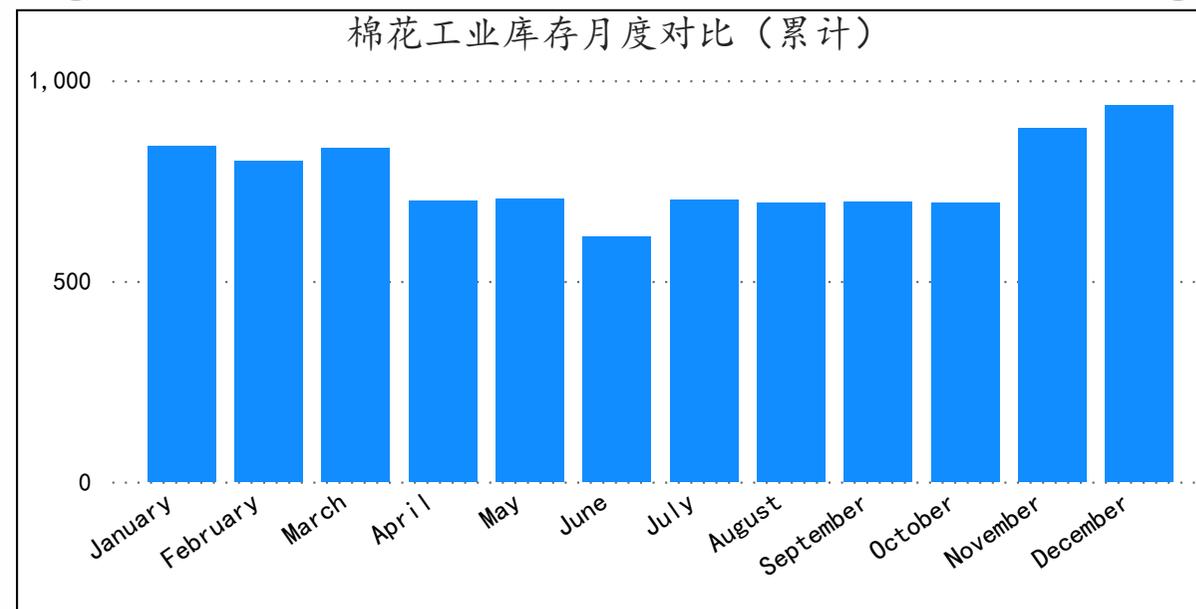
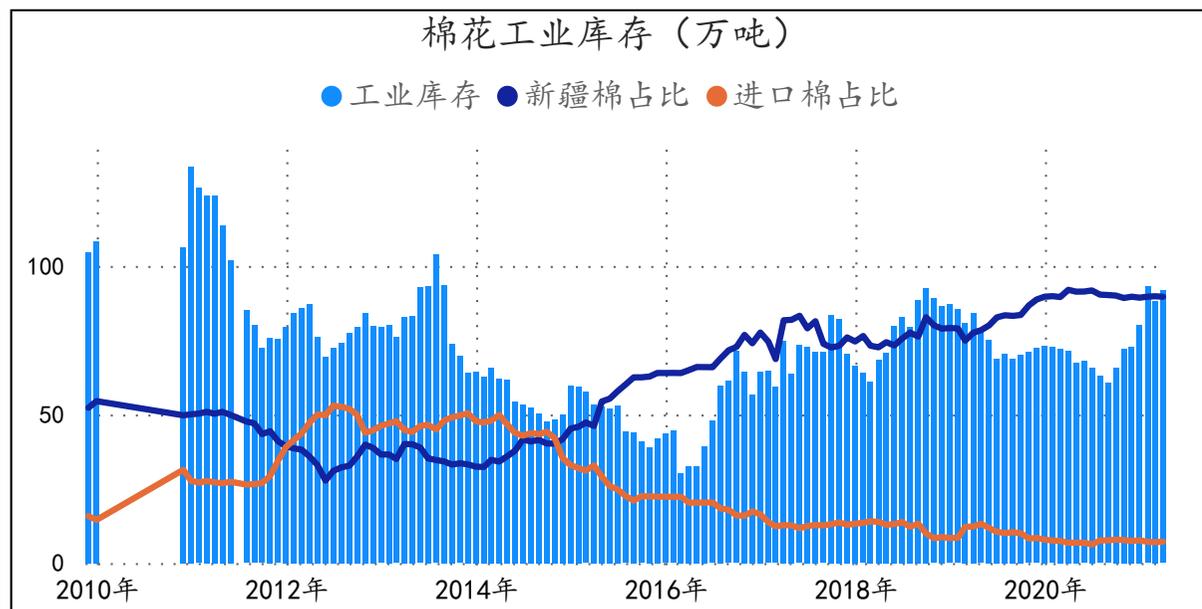
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棉花工业库存

2009/11/30

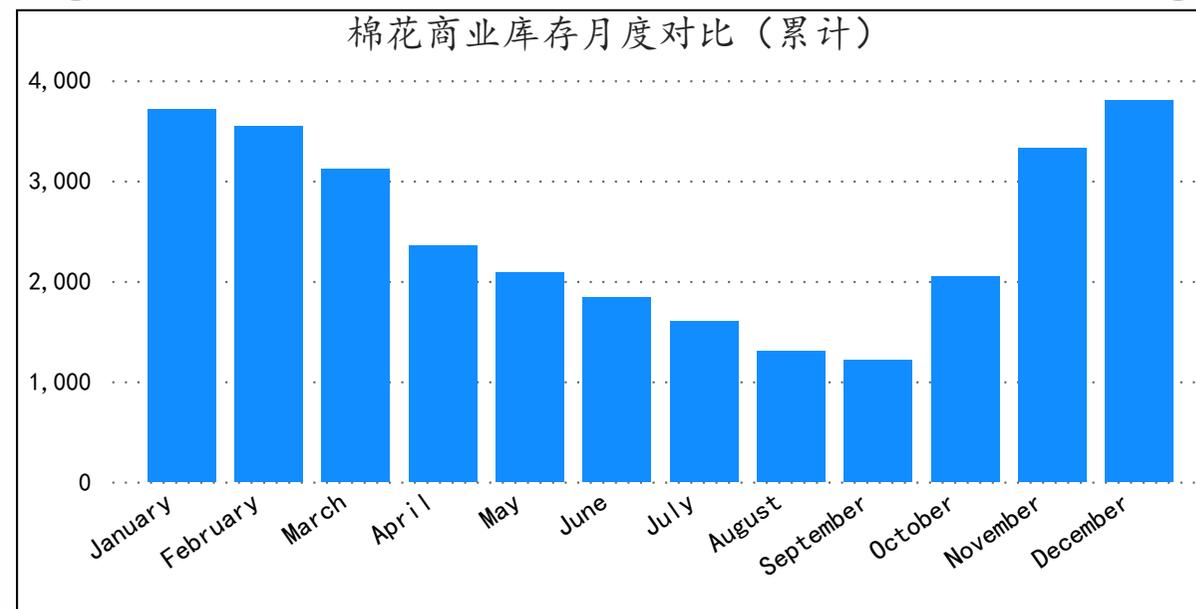
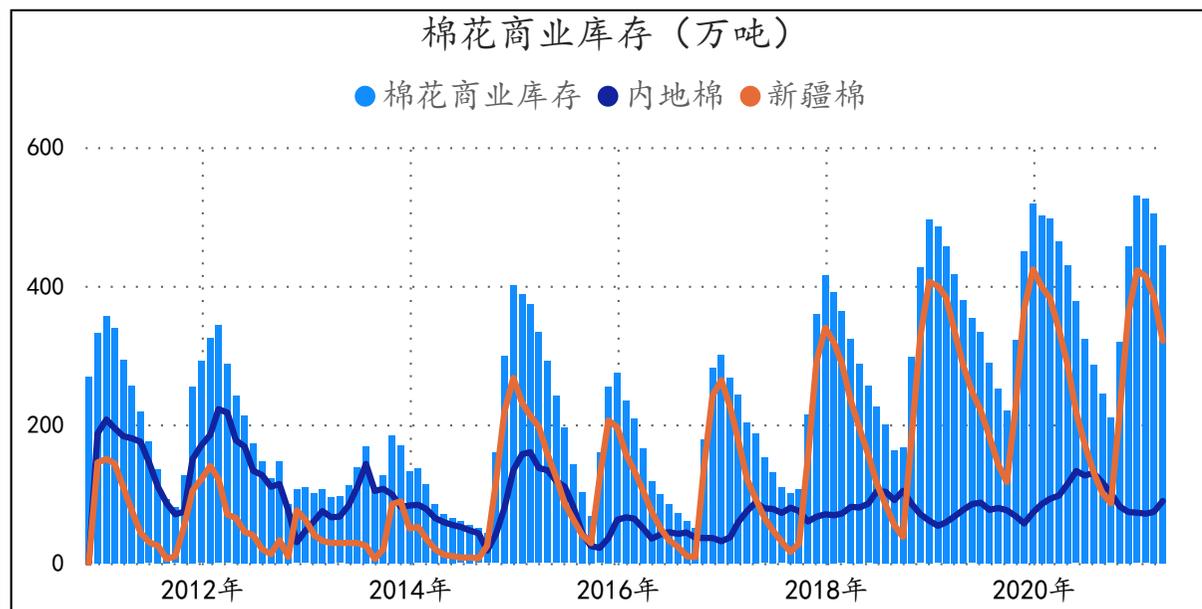
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棉花商业库存

2010/11/30

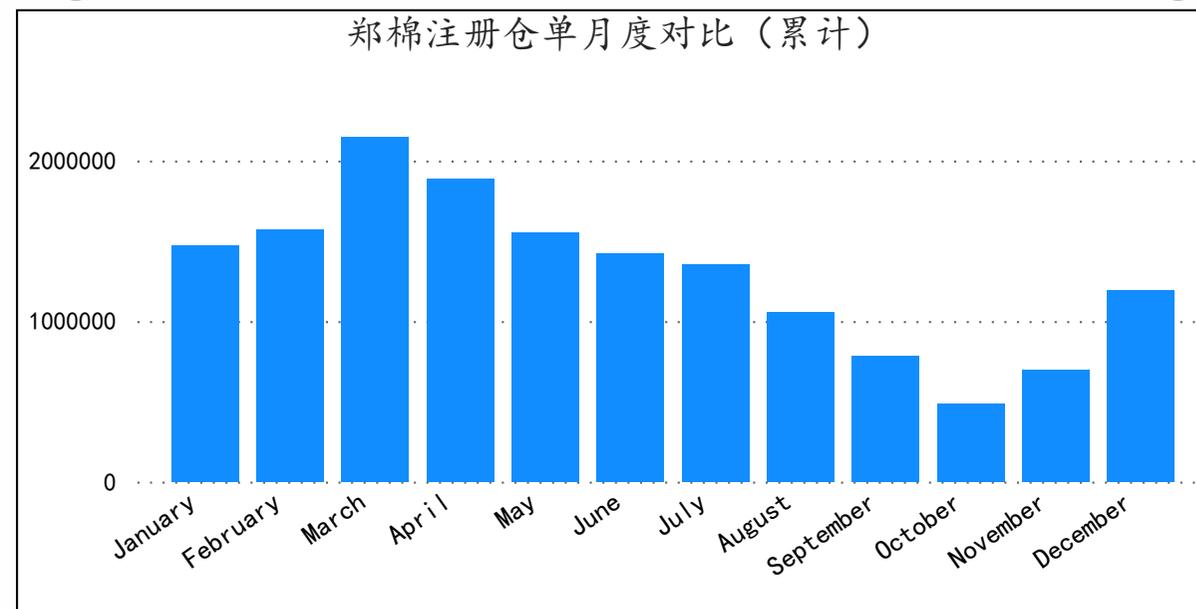
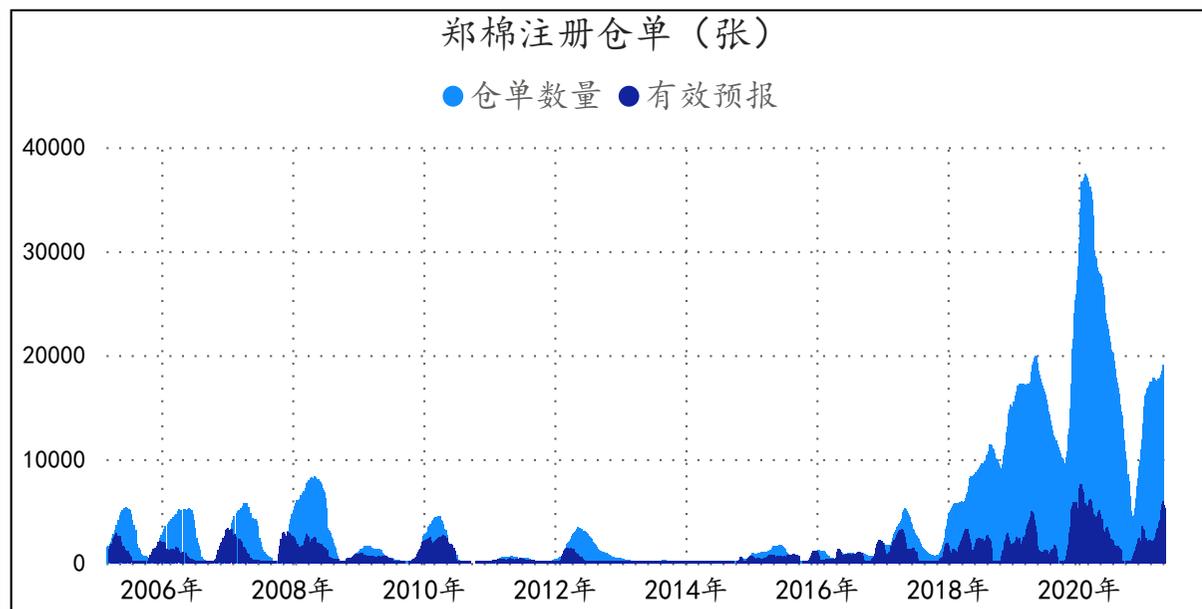
2021/3/31



郑棉仓单

2005/3/11

2021/4/23

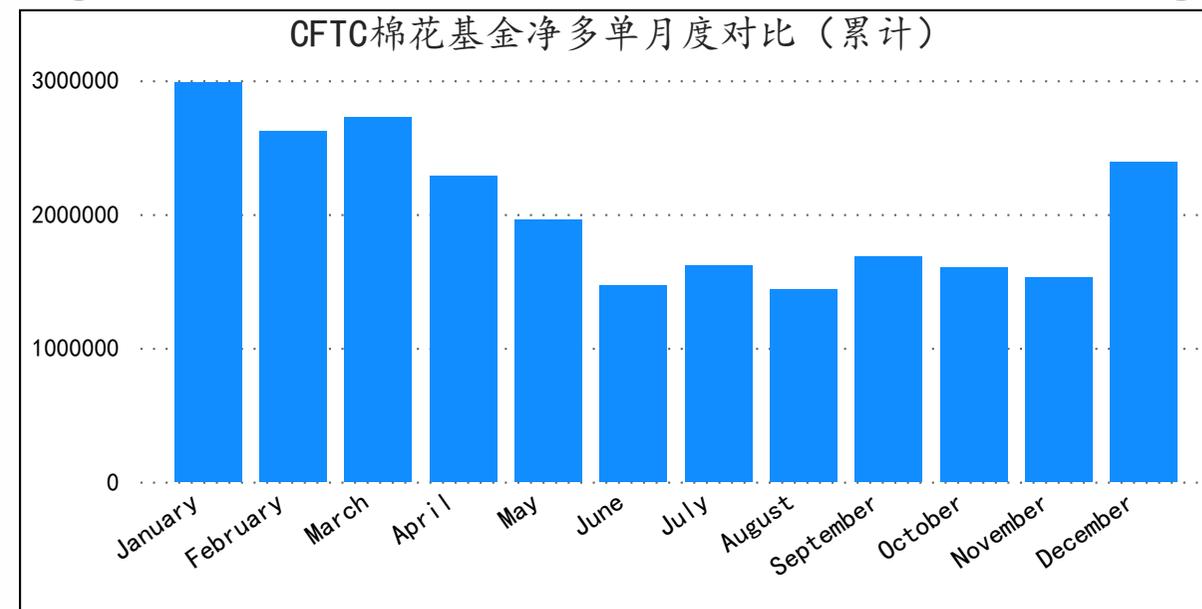
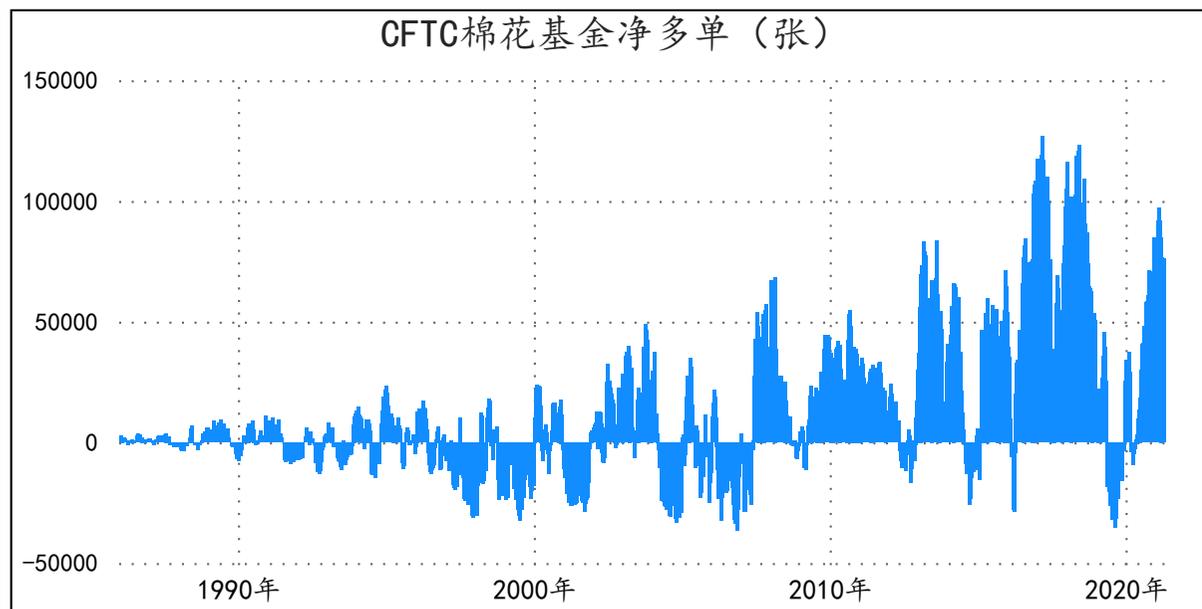


CFTC棉花基金持仓



1986/1/15

2021/4/23

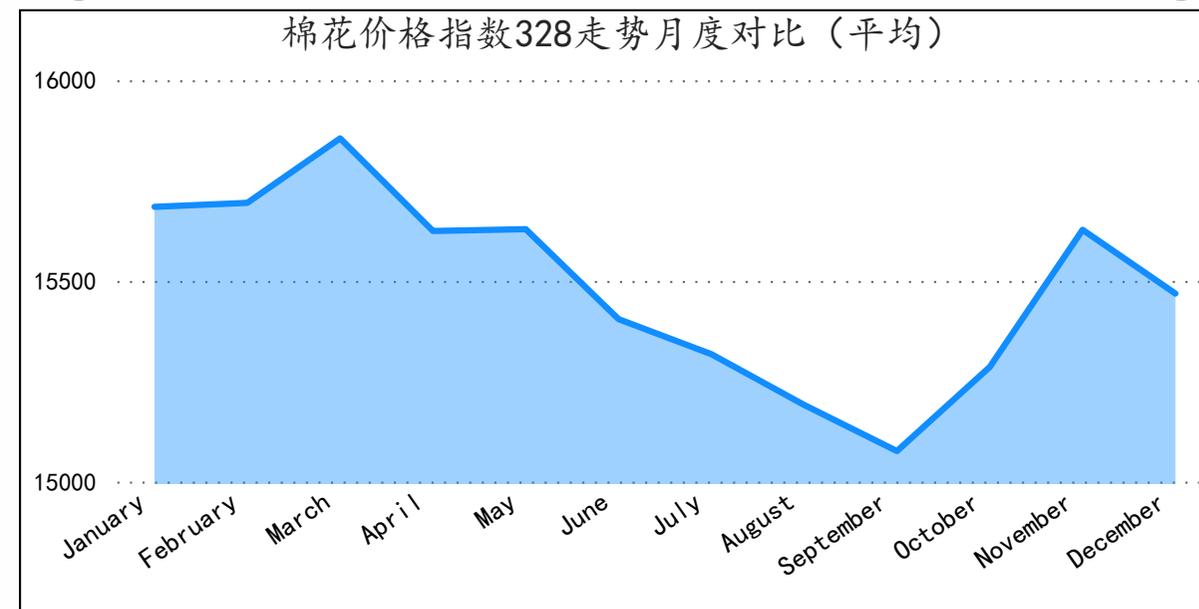


棉花价格指数328走势



2000/2/1

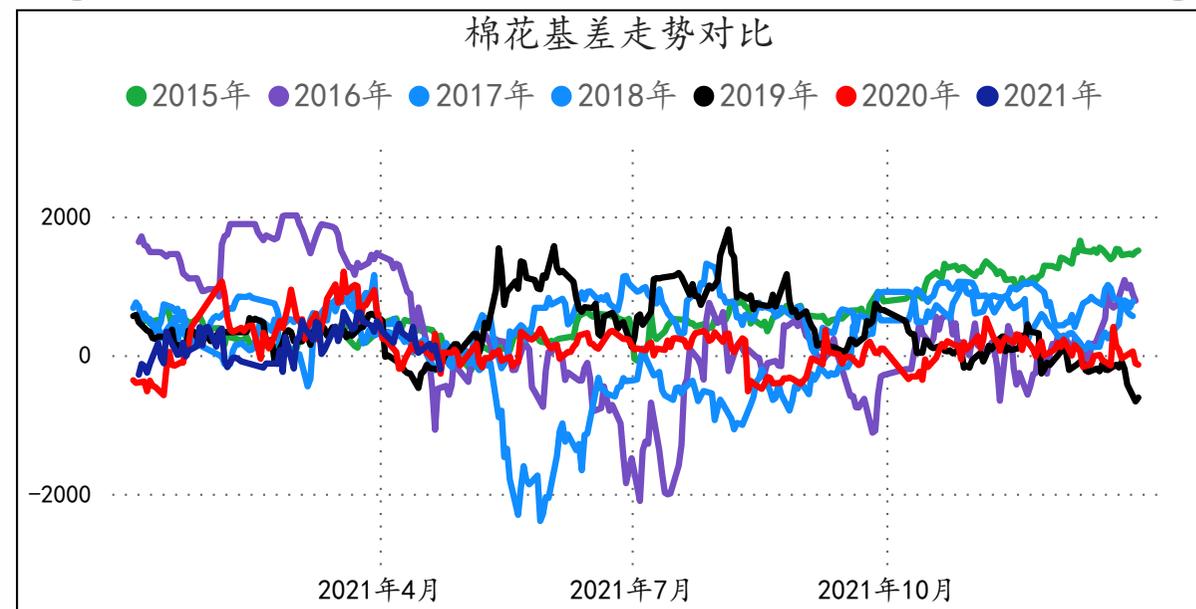
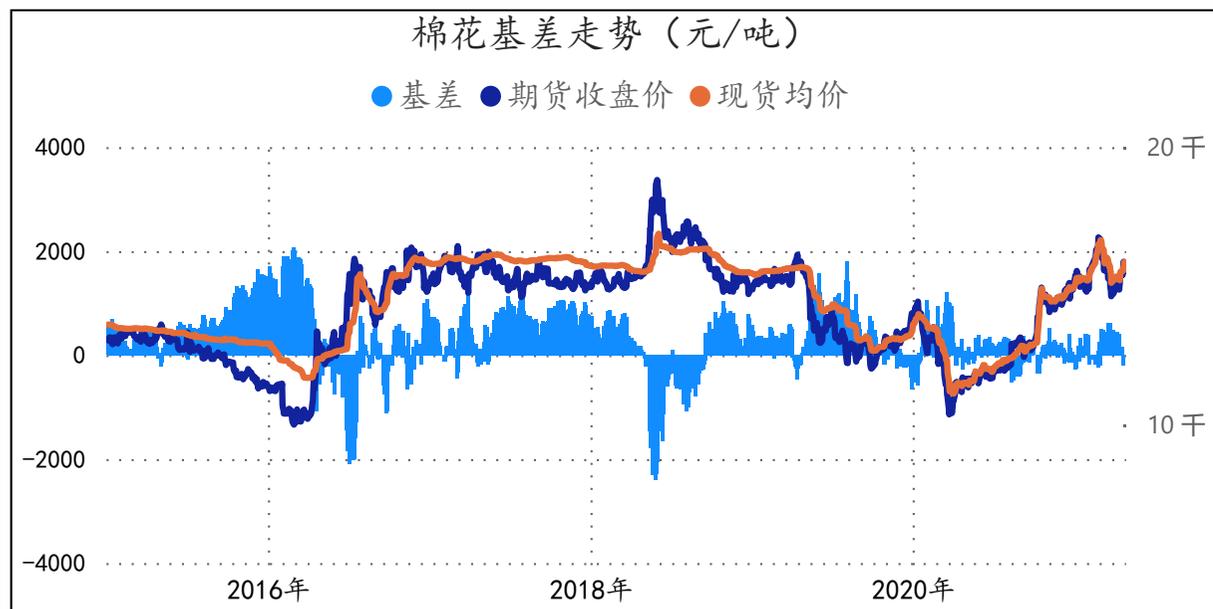
2021/4/25



棉花基差

2015/1/4

2021/4/25

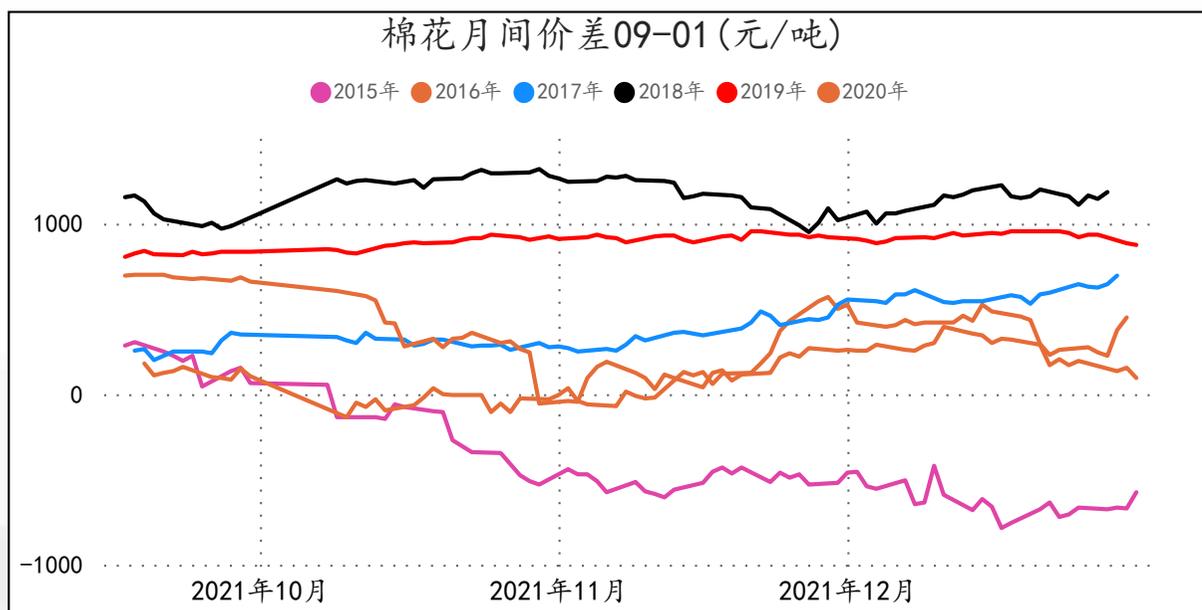
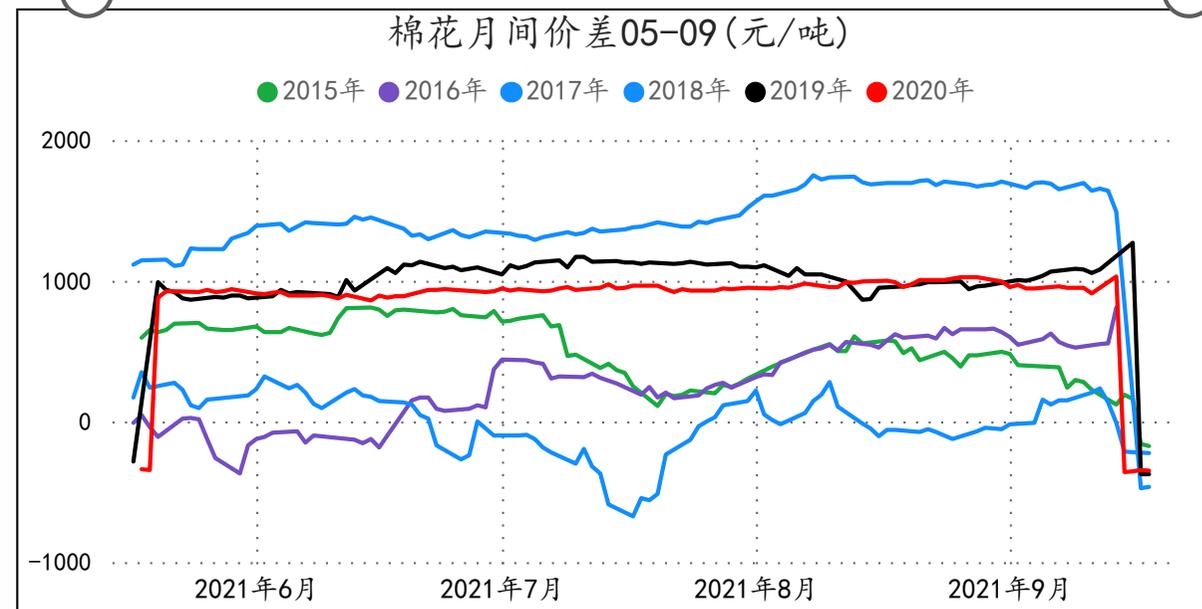
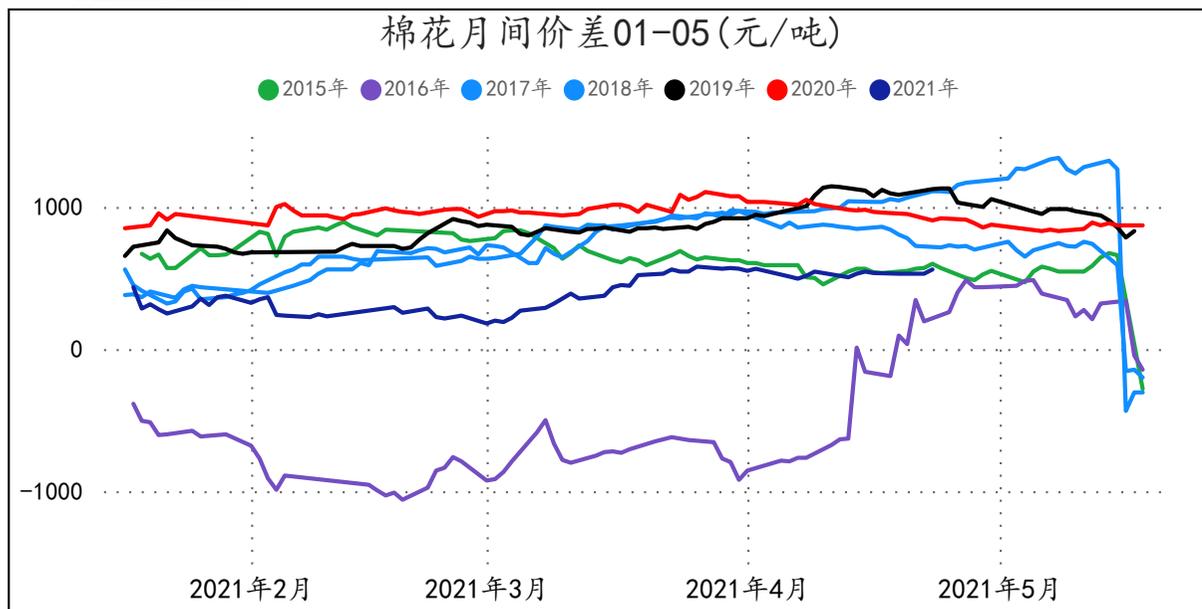


棉花月差跟踪



2015/1/5

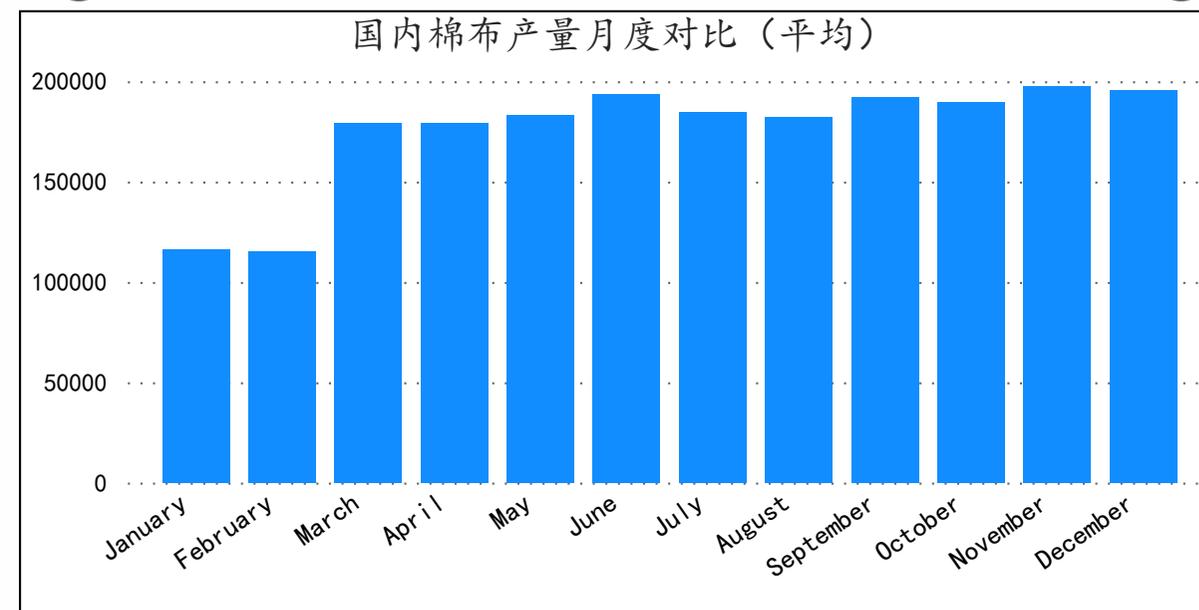
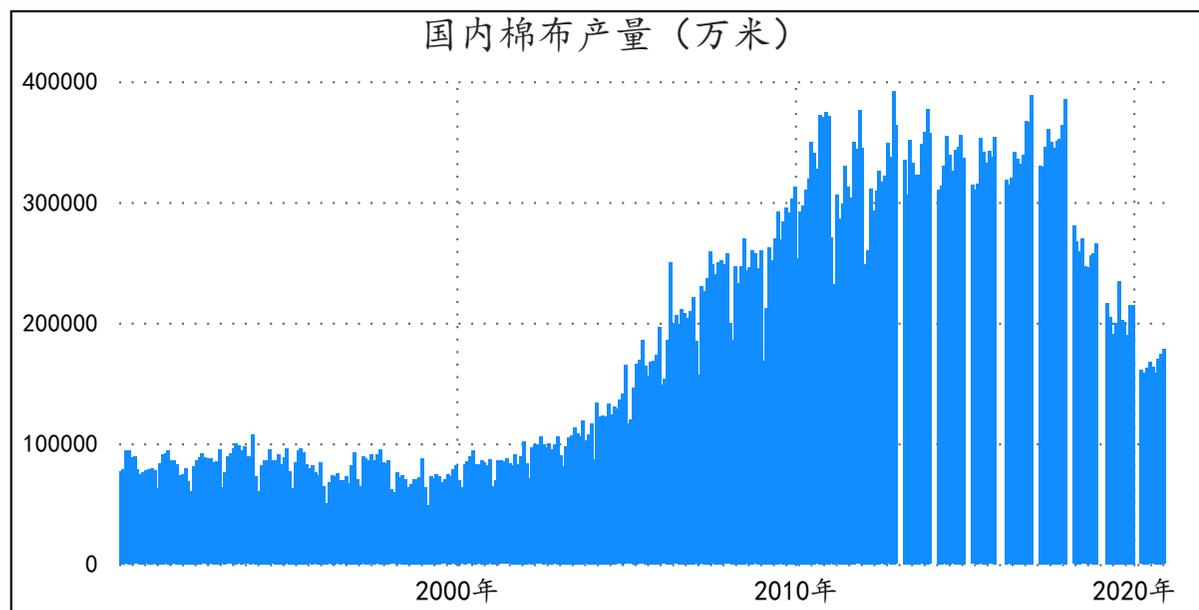
2021/4/23



国内棉布产量

1990/1/31

2020/11/30



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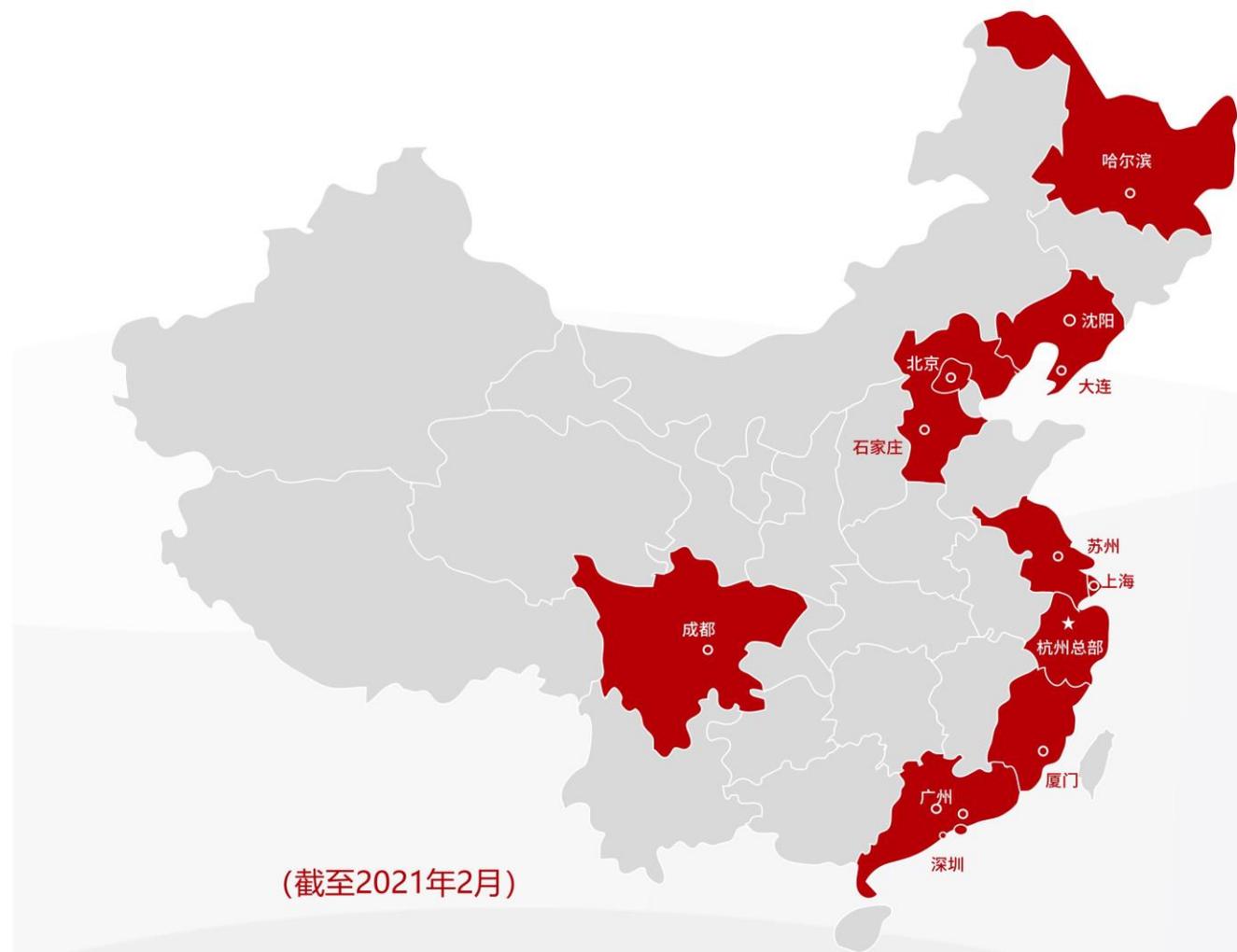
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